

FUND MEMBERSHIP FORM

**THE FUTURE FACING
CHANGE MAKING
POLICY DRIVING
TOGETHER THRIVING
MYTH BUSTING
MEMBER BACKING
PENSIONS AND
LIFETIME SAVINGS
ASSOCIATION**

FUND MEMBERSHIP FORM

JOIN US

SUBSCRIPTIONS ARE BASED ON THE NUMBER OF MEMBERS IN YOUR SCHEME(S)*. RATES ARE CALCULATED AT 28.87 PENCE PER MEMBER PER YEAR. THERE IS A MINIMUM SUBSCRIPTION OF £380 APPLYING FOR SMALL SCHEMES (1,317 MEMBERS OR LESS), AND MAXIMUM OF £23,405 FOR LARGE SCHEMES (81,071 MEMBERS OR MORE). INTERNATIONAL MEMBERS ARE CHARGED AT A RATE OF £380.

*INCLUDES THE TOTAL NUMBER OF MEMBERS (ACTIVE, DEFERRED AND PENSIONERS) OF ALL YOUR PENSION SCHEMES.

ABOUT YOUR ORGANISATION

SPONSORING COMPANY OF THE SCHEME(S):
(THIS WILL BE THE NAME UNDER WHICH YOUR MEMBERSHIP APPEARS)

HEAD OFFICE ADDRESS:

BUILDING NAME / NUMBER

TEL.

1ST LINE

COUNTRY

2ND LINE

WEBSITE

CITY

TWITTER

POSTCODE



WE WOULD LIKE TO TWEET TO WELCOME YOU INTO OUR ASSOCIATION, PLEASE LET US KNOW IF THIS ISN'T APPROPRIATE (TICK A BOX)

ACCOUNT EMAIL ADDRESS

YES TO TWEET

NO TO TWEET

PREFERRED CONTACT AT YOUR ORGANISATION

TITLE

FIRST NAME

SURNAME

JOB TITLE

EMAIL

DIRECT DIAL

ADDRESS (IF DIFFERENT TO PREVIOUS)

BUILDING NAME / NUMBER

1ST LINE

2ND LINE

CITY

POSTCODE

COUNTRY

PLEASE COPY THIS PAGE TO ADD ADDITIONAL CONTACTS AT YOUR ORGANISATION WHO WOULD LIKE TO RECEIVE MEMBERSHIP BENEFITS.

FUND MEMBERSHIP FORM

ABOUT YOUR PENSION SCHEME(S)

SCHEME NAME(S)	TYPE	STATUS	ASSETS (£M) (IF APPLICABLE)	ACTIVE	DEFERRED	PENSIONERS	TOTAL
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HOW DID YOU HEAR ABOUT US?

WORD OF MOUTH

EMAIL

EVENT INFO

WEBSITE

OTHER (PLEASE SPECIFY)

WHY DID YOU JOIN?

COMPLETE MEMBER BENEFIT PACKAGE

LOBBYING VOICE

DISCOUNT ON CONFERENCES

NETWORKING OPPORTUNITIES

OTHER (PLEASE SPECIFY)

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The full **terms and conditions** of fund membership can be found on our website.

I have read the terms and conditions and sign on behalf of the organisation:

The PLSA is committed to process your personal data in compliance with the General Data Protection Regulation (GDPR) and the Data Protection Act (2018). Please see our **privacy policy**.

Signature:

Date:

Please read the terms and conditions, complete the form and return to us:



BY POST

Pensions and Lifetime Savings Association
3rd floor
Queen Elizabeth House
4 St Dunstan's Hill
London
EC3R 8AD



BY EMAIL

membership@plsa.co.uk