BUSINESS MEMBERSHIP FORM

THE FUTURE FACING
CHANGE MAKING
POLICY DRIVING
TOGETHER THRIVING
MYTH BUSTING
MEMBER BACKING
PENSIONS AND
LIFETIME SAVINGS
ASSOCIATION

BUSINESS MEMBERSHIP FORM

JOIN US

WE DETERMINE YOUR MEMBERSHIP FEE BY CALCULATING THE SIZE OF YOUR ORGANISATION USING THE FOLLOWING CRITERIA: ASSETS UNDER MANAGEMENT OR ANNUAL PENSIONS TURNOVER.

THE CATEGORIES AND FEE BANDS ARE AS FOLLOWS:

	INVESTMENT AND FUND MANAGEMENT	PROFESSIONAL, ADMINISTRATION AND SUPPORT	
	ASSET MANAGERS, INVESTMENT CONSULTANTS, CUSTODIANS, DRAWDOWN MANAGEMENT COMPANIES, BANKS, INSURERS AND	SOLICITORS, ACTUARIES, INDEPENDENT TRUSTEES, ACCOUNTANTS. THIRD PARTY ADMINISTRATORS. SERVICE	
	BROKERS, BUYOUT COMPANIES AND PRIVATE EQUITIES FUNDS.	ACCOUNTANTS, THIRD PARTY ADMINISTRATORS, SERVICE PROVIDERS TO ASSET MANAGERS, COMMUNICATIONS AND RETIREMENT CONSULTANTS, IT SOFTWARE SUPPORT.	
YOUR BAND	UK PENSION ASSETS UNDER MANAGEMENT (£M)	UK PENSION TURNOVER (£M)	YOUR SUBSCRIPTION
A	0 - 499	LESS THAN £1M	£1,171
В	500 - 999	£1 - £2M	£3,121
С	1,000 - 1,999	£2.1 - £5M	£6,243
D	2,000 - 2,999	£5.1 - £10M	£9,362
E	3,000 - 3,999	£10.1 - £15M	£11,706
F	4,000 - 4,999	£15.1 - £20M	£15,605
G	5,000 - 9,999	£20.1 - £25M	£19,505
Н	Over 9,999	MORE THAN £25M	£23,405
INTERNATIONAL	-	-	£3,121

PLEASE INDICATE THE BAND FOR YOUR ORGANISATION (DATA WILL BE VALIDATED ANNUALLY):

ABOUT YOUR ORGANISATION

ORGANISATION NAME

HEAD OFFICE ADDRESS:

BUILDING NAME / NUMBER TEL.

1ST LINE COUNTRY

2ND LINE WEBSITE

CITY X

WE WOULD LIKE TO TWEET TO WELCOME YOU INTO OUR ASSOCIATION. PLEASE LET US KNOW IF THIS ISN'T **APPROPRIATE (TICK A BOX)**

ACCOUNT EMAIL ADDRESS EMAIL ADDRESS TO GO HERE YES TO TWEET NO TO TWEET

PENSIONS AND LIFETIME SAVINGS **ASSOCIATION**

POSTCODE

BUSINESS MEMBERSHIP FORM

PREFERRED CONTACT AT YOUR ORGANISATION **ADDRESS (IF DIFFERENT TO PREVIOUS) BUILDING NAME / NUMBER** TITLE **1ST LINE FIRST NAME 2ND LINE SURNAME** CITY **JOB TITLE POSTCODE EMAIL COUNTRY DIRECT DIAL** PLEASE COPY THIS PAGE TO ADD ADDITIONAL CONTACTS AT YOUR ORGANISATION WHO WOULD LIKE TO RECEIVE **MEMBERSHIP BENEFITS. HOW DID YOU HEAR ABOUT US?** WHY DID YOU JOIN? **WORD OF MOUTH EMAIL EVENT INFO COMPLETE MEMBER BENEFIT PACKAGE LOBBYING VOICE DISCOUNT ON CONFERENCES NETWORKING** WEBSITE **EXHIBITING AND SPONSORSHIP OPPORTUNITIES OTHER (PLEASE SPECIFY) OTHER (PLEASE SPECIFY)** The full **terms and conditions** of business membership can be found on our website. I have read the terms and conditions and sign on behalf of the organisation: The PLSA is committed to process your personal data in compliance with the General Data Protection Regulation (GDPR) and the Data Protection Act (2018). Please see our **privacy policy**. Signature: Date: Please read the terms and conditions, complete the form and return to us:



BY POST

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BY EMAIL

business.development@plsa.co.uk